

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**FEE APPLICATION COVER SHEET FOR THE  
PERIOD AUGUST 1, 2023 THROUGH AUGUST 11, 2023**

Debtor: LTL Management LLC

Applicant: Orrick, Herrington & Sutcliffe  
LLP

Case No.: 23-12825-MBK

Client: LTL Management LLC

Chapter: 11

Case Filed: April 4, 2023 (the "Petition  
Date")

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**SECTION 1  
FEE SUMMARY**

☒ Monthly Fee Application No. 5                      or                      ☐ Final Fee Application

Summary of Amounts Requested for the Period from August 1, 2023 through August 11, 2023  
(the "Fifth Statement Period").

Total Fees:	\$33,600.39 <sup>1</sup>
Total Disbursements:	\$0.00
Total Fees Plus Disbursements:	\$33,600.39
Minus 20% Holdback of Fees:	\$6,720.07
Amount Sought at this Time:	\$26,880.32

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fees Requested:	<u>\$362,031.58</u>	<u>\$1,000.13</u>
Total Fees Allowed to Date:	<u>                    </u>	<u>                    </u>
Total Retainer (If Applicable):	<u>                    </u>	<u>                    </u>
Total Holdback (If Applicable):	<u>\$72,406.31</u>	<u>\$0.00</u>
Total Received by Applicant:	<u>\$0.00</u>	<u>\$0.00</u>

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<sup>1</sup> The total amount of fees and expenses incurred by Orrick during the Fifth Statement Period for matters in which it is solely representing the Debtor (invoice number 2125640) or is representing the Debtor jointly with Johnson & Johnson ("J&J") (invoice number 2125657LTL accounting for the portion allocated to the Debtor) is \$33,600.39 in fees and \$0.00 in expenses. Of this amount, as set forth in this fee statement, Orrick is seeking payment in the amount of \$26,880.32 from the Debtor. Orrick's fees for matters in which it is solely representing J&J are not reflected in this monthly fee statement.

**COMPENSATION BY: PROFESSIONAL AUGUST 1, 2023 THROUGH AUGUST 11, 2023**

The attorneys who rendered professional services in this chapter 11 case during the Fifth Statement Period are:

**Invoice 2126640 (for services rendered on behalf of the Debtor):**

<b>Name of Professional: Associates</b>	<b>Year Admitted</b>	<b>Department</b>	<b>Hourly Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees</b>
<b>Naulo, Mariya</b>	2014	Restructuring	\$844.00	2.20	\$1,856.80
<b>Grand Total</b>				<b>2.20</b>	<b>\$1,856.80</b>

<b>Professionals</b>	<b>Blended Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees</b>
Associate	\$844.00	2.20	\$1,856.80
<b>Grand Total</b>	<b>\$844.00</b>	<b>2.20</b>	<b>\$1,856.80</b>
<b>Volume Discount</b>			<b>(363.93)</b>
<b>Grand Total</b>			<b>\$1,819.67</b>

**Invoice 2125657LTL (for services rendered on behalf of the Debtor and J&J):**

<b>Name of Professional: Partners</b>	<b>Year Admitted</b>	<b>Department</b>	<b>Hourly Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees</b>
<b>Loeb, Robert</b>	1987	Supreme Court and Appellate	\$1,200.00	23.90	\$28,680.00
<b>Rosenkranz, Joshua</b>	1986	Supreme Court and Appellate	\$1,200.00	0.90	\$1,080.00
<b>Scotten, Naomi</b>	2011	Supreme Court and Appellate	\$910.00	1.50	\$1,365.00
<b>Grand Total</b>				<b>26.30</b>	<b>\$31,125.00</b>

<b>Name of Professional: Associates</b>	<b>Year Admitted</b>	<b>Department</b>	<b>Hourly Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees</b>
<b>Barnard-Yanni, Alyssa</b>	2015	Supreme Court and Appellate	\$844.00	14.00	\$11,816.00

<b>Bhatti, Upnit K.</b>	2015	Complex Litigation and Dispute Resolution	\$844.00	5.60	\$4,726.40
<b>Hallums, Melanie R.</b>	1998	Supreme Court and Appellate	\$844.00	7.70	\$6,498.80
<b>Hennessee, Zachary</b>	2018	Supreme Court and Appellate	\$756.00	0.30	\$226.80
<b>Savin, Anne</b>	2001	Supreme Court and Appellate	\$844.00	0.90	\$759.60
<b>Shaw, Geoffrey</b>	2016	Supreme Court and Appellate	\$844.00	11.50	\$9,706.00
<b>Grand Total</b>				<b>40.00</b>	<b>\$33,733.60</b>

<b>Professionals</b>	<b>Blended Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees</b>
Partner	\$1,183.46	26.30	\$31,125.00
Associate	\$843.34	40.00	\$33,733.60
<b>Total</b>	<b>\$978.26</b>	<b>66.30</b>	<b>\$64,858.60</b>
<b>Volume Discount</b>			<b>(1,297.16)</b>
<b>Total</b>			<b>\$63,561.44</b>
Portion Billed to J&J			(31,780.72)
<b>Grand Total</b>			<b>\$31,780.72</b>

**SECTION II  
SUMMARY OF SERVICES**

**COMPENSATION BY WORK TASK CODE FOR SERVICES**

**RENDERED BY ORRICK, HERRINGTON & SUTCLIFFE LLP  
FOR THE PERIOD AUGUST 1, 2023 THROUGH AUGUST 11, 2023**

**Invoice 2126640 (for services rendered on behalf of the Debtor):**

<b>DESCRIPTION</b>	<b>HOURS</b>	<b>FEES</b>
Fee/Employment Applications	2.20	\$1,819.67
<b>Total Fees Requested</b>	2.20	\$1,819.67

**Invoice 2125657LTL (for services rendered on behalf of the Debtor and J&J)**

<b>DESCRIPTION</b>	<b>HOURS</b>	<b>FEES</b>
Litigation	66.30	\$63,561.44
Portion Billed to J&J		(31,780.72)
<b>Total Fees Requested</b>		\$31,780.72

**SECTION III  
SUMMARY OF DISBURSEMENTS**

**DISBURSEMENT SUMMARY BY ORRICK, HERRINGTON & SUTCLIFFE LLP  
FOR THE PERIOD AUGUST 1, 2023 THROUGH AUGUST 11, 2023**

<b>DISBURSEMENTS</b>	<b>AMOUNT</b>
<b>DISBURSEMENTS TOTALS</b>	<b>\$0.00</b>

# **SECTION IV CASE HISTORY**

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|--|--|
| (1) Date Case Filed  | April 4, 2023  |
| (2) Chapter Under Which Case Commenced:  | Chapter 11   |
| (3) Date of Retention:   | June 16, 2023 <i>nunc pro tunc</i> to April 4, 2023 [Dkt. 801] (the “ <u>Retention Order</u> ”) <sup>2</sup> |
| (4) Summarize in brief the benefits to the estate and attach supplements as needed | SEE BELOW  |

During the Fifth Statement Period, Orrick, Herrington & Sutcliffe LLP (“Orrick”) provided the following services to the Debtor including, but not limited to, the following:

## *Litigation*

- Communicated and coordinated with team and co-counsel on case status and fee applications.

## *Litigation*

- Strategized re post-trial motions and appeal in California litigation.
- Reviewed and analyzed pleadings, and performed associated legal research and record review.
- Communicated and coordinated with team and client on case status.

(5) Anticipated distribution to creditors:

(a) Administrative expense	Unknown at this time.
(b) Secured creditors	Unknown at this time.
(c) Priority creditors	Unknown at this time.
(d) General unsecured creditors	Unknown at this time.

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<sup>2</sup> The Retention Order is attached hereto as Exhibit A.

(6) Final disposition of case and percentage of dividend paid to creditors:

Final dividend percentages are unknown at this time.

I certify under penalty of perjury that the above is true.

Date: September 8, 2023

/s/ Robert Loeb